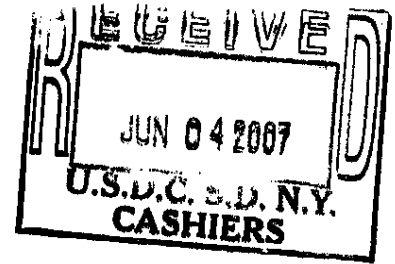


CARTER LEDYARD & MILBURN LLP
James Gadsden (JG 4990)
Gerald W. Griffin (GG 2778)
Two Wall Street
New York, New York 10005
(212) 732-3200

Attorneys for Plaintiff, The Bank of New York, as Indenture Trustee

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



THE BANK OF NEW YORK, as Indenture Trustee

Plaintiff,

– *against* –

TYCO INTERNATIONAL GROUP, S.A., and
TYCO INTERNATIONAL, LTD

Defendants.

Civil Action

07 CIV 4659

**STATEMENT OF PLAINTIFF THE BANK OF NEW YORK
PURSUANT TO RULE 7.1 OF THE
FEDERAL RULES OF CIVIL PROCEDURE**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, The Bank of New York, a private, non-governmental party, certifies that it is a wholly-owned subsidiary of The Bank of New York Company, Inc. and that The Bank of New York Company, Inc. is a publicly-traded company.

Dated: New York, New York
June 4, 2007

CARTER LEDYARD & MILBURN LLP

By: 

James Gadsden (JG 4990)

Gerald W. Griffin (GG 2778)

Two Wall Street

New York, New York 10005

(212) 732-3200

Attorneys for Plaintiff, The Bank of New York, as
Indenture Trustee